CRALTEN RACK & CAR CORPORATION a wholly-owned subsidiary of

The Pressprich Corporation

8-345A140

10 EAST 53RD STREET NEW YORK, N. Y. 10022

(212) 371-2040

Date DEC 11 Paris Fee \$ 10.

ICC Washington, D. C.

December 8, 1978
RECORDATION NO. 9146-6

DEC 11 1978 -3 10 PM

INTERSTATE COMMERCE COMMISSION

BY HAND

Secretary Interstate Commerce Commission Washington, D.C. 20423

Gentlemen:

Enclosed are eight fully executed copies of an Amendment, dated December 6, 1978, to a certain Amended and Restated Chattel Mortgage, dated June 30, 1978, by and between Cralten Rack & Car Corporation (the address of which is 10 East 53rd Street, New York, New York), as mortgagor, and The Chase Manhattan Bank, N.A. (the address of which is One Chase Manhattan Plaza, New York, New York), as mortgagee. Said mortgage was originally recorded with the Interstate Commerce Commission on December 29, 1977, and assigned Recordation No. 9146.

The enclosed Amendment, which is in the nature of a partial release, relates to ten railcars identified by car number in Schedule A annexed thereto.

Please record the enclosed Amendment in accordance with the provisions of the Interstate Commerce Act and return to the undersigned, c/o the address shown above, all copies thereof not required to be retained by the Commission. Each copy so returned should be stamped to evidence such recordation.

A check in the amount of \$10.00, payable to the morder of the Commission, is enclosed herewith in payment of the filing fee.

Very truly yours,

David C. Goss Secretary

AMENDMENT made this day of December, DEC 1978, No. 2 Med Tage by and between CRALTEN RACK & CAR CORPORATION, and Delawar 1978 3 10 PM corporation, and THE CHASE MANHATTAN BANK, N.A.

WHEREAS, the parties hereto desire to amend the amended and restated chattel mortgage dated June 30, 1978 (the "Mortgage") by and between them so as to release from the lien of the Mortgage certain Railcars listed in Schedule A annexed hereto;

NOW, THEREFORE, the parties hereto agree to amend, and do hereby amend, Schedule 1 annexed to the Mortgage by deleting from such Schedule all reference to each of the Railcars listed in Schedule A annexed hereto, with the result that, as so amended, said Schedule 1 shall refer, from and after the date hereof, only to those Railcars listed in Schedule B annexed hereto.

Except as expressly modified by the terms and provisions hereof, the Mortgage shall continue in full force and effect.

IN WITNESS WHEREOF, the parties hereto have caused this Amendment to be executed in their respective names and their corporate seals to be affixed hereunto and attested, all as of the day, month and year first above written.

Attest:

[Sécretary

CRALTEN RACK & CAR

CORPORATION

By Sand & Bank

THE CHASE MANHATTAN BANK, N.A.

By

Their Cosquore M

Attest:
Asst, [Secretary]

SCHEDULE A:
RAILCARS TO BE
RELEASED FROM
LIEN OF MORTGAGE
[to be annexed to
Amendment executed
by Cralten Rack &
Car Corporation]

- 1. Quantity: 10
- 2. Type: Flat cars
- 3. Car numbers: 4102\*
  8521
  8525
  8536
  8574
  8625
  8628
  8641
  8646
  8659

\*/
formerly 8605

SCHEDULE B:
RAILCARS THAT WILL
CONTINUE TO BE
COVERED BY LIEN
OF MORTGAGE
[to be annexed to
Amendment executed
by Cralten Rack &
Car Corporation]

1. Quantity: 166

2. Type: Flat cars

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3.
    Car numbers:
                  8500 through 8514, inclusive,
                  8516 through 8520, inclusive,
                  8522 through 8524, inclusive,
                  8526 through 8527, inclusive,
                  8529 through 8535, inclusive,
                  8537 through 8549, inclusive,
                  8550 through 8570, inclusive,
                  8572,
                  8575 through 8576, inclusive,
                  8578,
                  8580 through 8581, inclusive,
                  8583 through 8599, inclusive,
                  8600 through 8604, inclusive,
                  8606 through 8624, inclusive,
                  8626,
                  8629 through 8633, inclusive,
                  8635 through 8640, inclusive,
                  8642 through 8645, inclusive,
                  9647 through 8658, inclusive, and
                  8660 through 8683, inclusive.
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STATE OF NEW YORK )

COUNTY OF NEW YORK )

On this day of December, 1978, before me personally appeared DAVID BANKER, to me personally known, who, being by me duly sworn, says that he is the President of Cralten Rack & Car Corporation, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in said county and state on the day and year last above written.

Notary Public

ELIZABETH A. BERGBUCHLER

Notary Public, State of New York

No. 24-4519888

Qualified in Kings County

Certificate Filed in New York County

Commission Expires March 30, 1980

STATE OF NEW YORK )

(COUNTY OF NEW YORK )

On this day of December, 1978, before me personally appeared C. William Colorer, to me personally known, who, being by me duly sworn, says that he is the color of The Chase Manhattan Bank, N.A., that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in said county and state on the day and year last above written.

RAYMOND: MANGER
NOTARY PUBLIC State of New York
No. 41-7694456

Qualified in Queens County
Certificate filed in New York County
Commission Expires March 30, 1980

Motary Public